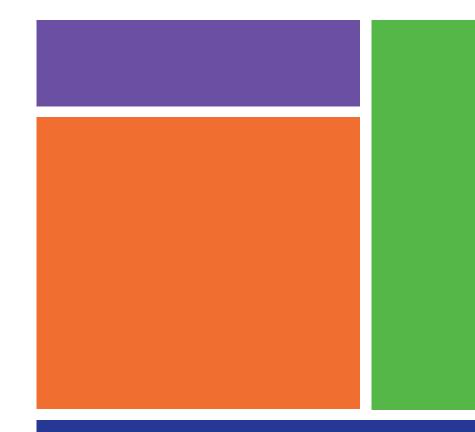
# PACKAGING Technology & Research

WHO WE ARE WHAT WE DO HOW WE DO IT





### ABOUT PTR Dr. Claire Sand thinks "all food packaging all the time"

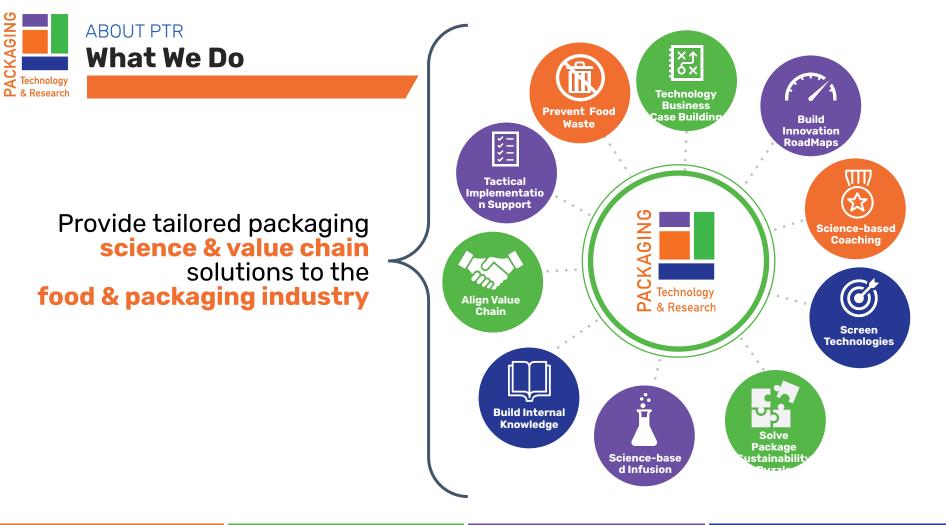
#### About our Strategy & Roadmap capabilities

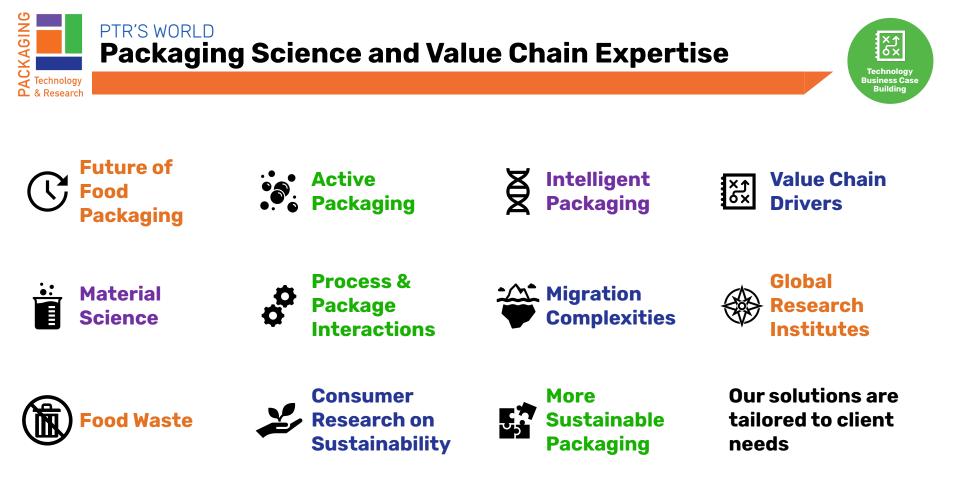


Claire's mission is to enable a more sustainable food system with science and value chain innovations that more sustainably increases food shelf life and prevents food waste

- 35+ years of food packaging experience
- · Ranks innovative packaging science and value chain solutions to extend shelf life
- Generates implementation roadmaps and aligns business cases
- IFT Fellow, Riester-Davis-Brody life-time achievement in food packaging award recipient
- Doctorate in Food Science and Nutrition at University of Minnesota
- MS and BS in Packaging at Michigan State University









### PTR'S WORLD Blending Packaging and Food Science with Value chain



## Our solutions are tailored to client needs





### PTR'S World Realizing the future of food packaging





## Our solutions are tailored to client needs





### ABOUT PTR: SUSTAINABILITY OVERVIEW Client Work: More Sustainable Food System



A More Sustainable Food System involves optimizing more sustainable packaging to prevent food waste and is:

#### RATIONALE

#### DEFENSIBLE

Actually be more sustainable and not reduce product shelf life Be communicated to retailer, consumers, and post-consumer handlers in a meaningful manner

### ACHIEVABLE

Uses what is viable in 1,3,5 years within defined constraints

#### LINKED

Aligns with retailer, consumers, and post-consumer handler needs and targets

### PTR has the blend of value chain, food and packaging science to achieve a more sustainable food system



### ABOUT PTR Our Services – 5 Areas



#### More Sustainable Packaging

We help clients achieve more sustainable packaging with packaging solutions that are Rational, Defensible, and Achievable.

**CLIENTS:** PACKAGING AND FOOD COMPANIES AND ASSOCIATIONS Increase Shelf Life & Prevent Food Waste

PTR's science-based packaging solutions increase food shelf life and prevent food waste.

CLIENTS: PACKAGING AND FOOD COMPANIES AND ASSOCIATIONS Food Packaging Innovations

PTR helps businesses identify and enact meaningful packaging innovations that meet business goals.

**CLIENTS:** PACKAGING AND FOOD COMPANIES AND ASSOCIATIONS Food Package Optimization & Problem-Solving

We fine-tune food packaging using material science, deep value chain, and cost-savings experience.

**CLIENTS:** PACKAGING AND FOOD COMPANIES AND ASSOCIATIONS

#### More Sustainable Packaging

Dr. Claire Sand is a food packaging expert with 35+ years in industry and 18+ cases as an Expert Witness.

CLIENTS: ATTORNEYS WORKING ON FOOD AND BEVERAGE, PACKAGING & LABELING OR PATENT & INTELLECTUAL PROPERTY LITIGATION AND LAWSUITS

#### Learn more at www.PackagingTechnologyandResearch.com

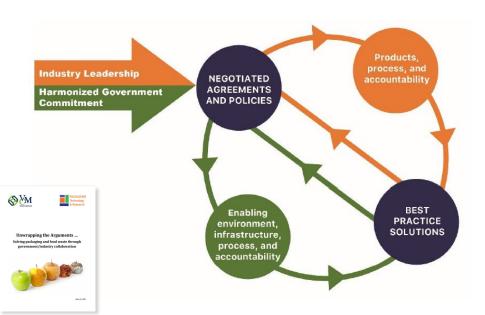


### THOUGHT LEADERSHIP **Addressing Packaging Bans**



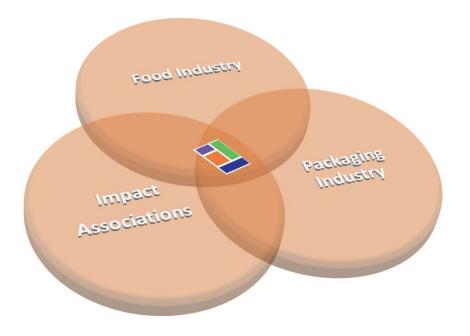
- Hammer policies villainize plastics •
- Government hammer policies will increase GHG emissions
- Effective packaging and resultant less FLW would lead to a:
  - 10 % reduction in FLW
  - 50 % reduction in landfilled FLW
- Viable solutions to reduce both GHG and FLW

#### Industry leads with support from sound government policies & regulations









## Companies we have worked with come in all shapes and sizes!

From startups to high volume global companies



### PTR CASE STUDIES Client Work | SWOT and Technology RoadMap

C Future of Food Packaging

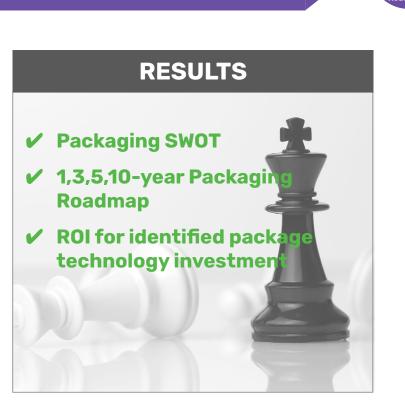
**Global Food Company** 

#### SITUATION

A strategic assessment and near-term roadmap to outline where the packaging is now and where it should be in the future

#### SOLUTION

- Value Chain and Science-based appraisal of packaging
- Developed a SWOT assessment of the packaging, including materials and packaging machinery, and their relationship to customers and consumers
- Defined and ranked Innovation and **ROI** at the product and brand level
- Developed 1,3,5,10-year RoadMap enabling guided leadership decision-making on key packaging technologies



Innovati

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### PTR CASE STUDIES Client Work | Design RoadMap



📋 Material Science

Active Packaging

Migration Complexities

**2** Major Packaging Suppliers

#### SITUATION

Large packaging suppliers were starving for new growth in primary food packaging

#### SOLUTION

- PTR pinpointed OTR, WVTR & mechanical packaging requirements in 31 categories with 25,000+ products
- PTR focused on existing and new packaging solutions to:
  - Combat food deterioration
     mechanisms
  - Met value chain needs
  - Align with emerging food processing technology

- R&D dollars were prioritized within an innovation pipeline identifying short, to long term initiatives, level of complexity and the dollar value
- Replaced PET for the chilled food market
- Innovation continues





### PTR CASE STUDIES Client Work | Innovation Pipeline and RoadMap



C Future of Food Packaging

Active Packaging

ging 🛛 🛞 Global Research Institutes

**Frozen Food Company** 

#### SITUATION

Pillars but not clear view on how to achieve them

### SOLUTION

- Identified technologies needed to achieve 4
   defined pillars
- Isolated and selected common technologies to meet the needs of different brands
- Defined technologies as scalable-, pilot-, R&D-stage to meet varied and specific brand needs
- Mapped out **resource commitment** needed to capture technology and weighed against market size and brand dynamics

- Innovation pipeline to direct package development
- Developing 2 core technologies in active packaging
- 🖌 IP
- Value chain meaning



### PTR CASE STUDIES Client Work | Pinpoint Optimal Markets

Active Packaging

Global Research Institutes



**European chemical company** 

**Migration Complexities** 

#### SITUATION

Client had existing antimicrobial technology and needed to assess viability for packaging

### SOLUTION

- PTR performed determined
   science-based value proposition in markets of interest
- PTR **developed and applied rubric** to assess competitors, pricing, and capital, brand and packaging company propensity for innovation

- Market sizing at the brand and packaging film level for this technology
  - 3 Specific brands to target
- 2 packaging partners to target
  - Means and Value Chain drivers to aid implementation



### PTR CASE STUDIES Client Work | Restore Confidence for Food Safety



Food company

#### SITUATION

RTE brand at QSRs faced major food safety concerns

### SOLUTION

 Identified optimal solution to address a food safety concern & restore brand confidence

Intelligent Packaging 🛛 🔣 Value Chain Drivers

- Ranked specific intelligent packaging to be calibrated to accurately match listeria growth kinetics - solutions for a specific product
- **Prototyped** 3-5 best viable options to meet defined success factors
- Managed development **relationship** between supplier and brand
- Built business case to garner higher price for intelligent packaging

- Competitive advantage with intelligent packaging to lower labor costs
- Eliminated food safety as a concern unlike competitorsConnected with reduced food waste platforms on UNSDGs
- Expanded sales 15% due to less waste





### PTR CASE STUDIES Client Work | Packaging to Align with Consumer Needs



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 Value Chain Drivers

C Future of Food Packaging

**Global food company** 

### SITUATION

Establish bakery client needed to retain brand image and appeal to a specific newly identified consumer needs

### SOLUTION

- PTR developed rubrics based on internal knowledge interviews
- PTR developed 25 package concepts based on rubrics
- PTR refined 10 concepts with team input
- PTR developed and delivered survey that pinpointed 3 lead concepts

- Depth of understanding on use of rubric to guide the package design
  - process
- 3 concepts with rationale to advance to consumer testing



### PTR CASE STUDIES Client Work | In-House Innovation Support



**Material Science** 

🔀 Value Chain Drivers

( Future of Food Packaging

Global food companies with \$2 billion in annual sales

#### SITUATION

Leadership gaps at VP and Director level needed to be filled to meet Innovation timelines

#### SOLUTION

- Augmenting the team, PTR supported innovation driving 12 projects with 10-18 month implementation plans
- Provided support for FAT, rogue damage analysis, competitive assessments, implementation of active and intelligent packaging, working with suppliers to achieve more PCR
- PTR initiated and managed a **streamlined** package development process
- Transferred knowledge to new hire

### RESULTS



Packaging R&D support allowed for 3 successful launches



Streamlined package development process to speed time to market and manage risk



Rapid decision-making with upgraded knowledge



### PTR CASE STUDIES Client Work | FAT Film Selection

Material Science 🔗 Process & Package Interactions

**Global food company** 

### SITUATION

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Factory Acceptance Test (FAT) on new machine was underway and was limiting client to 5 film options

### SOLUTION

- **Optimal materials selection** PTR specified 5 from 25 film options
- PTR worked with existing supplier to develop optimal films for store-drop-off recyclable compatibility

### RESULTS

- Smooth path forward for SAT
- Assurance that cost reduced film options remain viable
- Optimization

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## How can I help you?







### **Dr. Claire Sand**

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#### **Owner**



### **Adjunct Professor**

## CAL POLY

#### MICHIGAN STATE SAN LUIS OBISPO UNIVERSITY

### **Monthly Columnist**



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